WEDNESDAY, SEPTEMBER 12, 2018

7:00AM	**Exhibit Set-Up**
7:00AM	**Registration/Information Desk Opens** *All confirmed **pre-registered** delegates must approach the Registration Desk to check in and pick up conference badges. Business Cards are required to retrieve badges.*
7:00AM	**Continental Breakfast** *Sponsored by:*
8:15AM	**Chair Welcoming Remarks** **Marilyn R. Freeman, Principal & Managing Director, *Capital Prospects LLC***
8:30AM	**Panel: LP Perspective – Emerging Manager Outlook** • What does the current Emerging Manager investment landscape look like today? • What are the benefits of investing in an Emerging Manager? • How much of your portfolio should you invest in Emerging Managers? • Which specific investment industries should you be looking to for 2019? *Moderator:* *Panelists:* **Peter Borish, Chief Strategist, *Quad Group*** **Harry Griffin, Trustee, *San Antonio (TX) Fire & Police Pension Fund*** **Thomas Haug, President, *A.W. Jones Private Advisors***
9:15AM	**Panel: Non-Correlated/ Niche Strategies** *Moderator:* **Biff Pusey, Senior Wealth Advisor & Portfolio Manager, *Keel Point (MFO)*** *Panelists:* **Alvery Bartlett Jr., Founder, *Alvery Bartlett Fund Management Company*** **Michael Johannes, Portfolio Manager, *O'Brien Investment Group***

10:00AM	**STANDALONE PRESENTATION** **Michael S. Young, Chief Executive Officer, *Mediatrix Capital, Inc.***
10:20AM	**Networking Refreshment Break** *Sponsored by:*
10:45AM	**Panel: Generating Alpha through Equity Strategies** *Moderator:* **Michael Felman, President, *MSF Capital Advisors (MFO)*** *Panelists:* **Marc Rosenberg, President, *Quality Manager Consultants, LLC*** **John McArthur, CIO, *Krilogy Financial***
11:30AM	**STANDALONE PRESENTATION**
11:50AM	**STANDALONE PRESENTATION**
12:10PM	**STANDALONE PRESENTATION**
12:30PM	**Networking Luncheon** *Sponsored by:*
1:45PM	**KEYNOTE PRESENTATION**
2:15PM	**Panel: Real Estate** *Moderator:* **Vaughn Brock, Chairman, *Veritas Family Partners (SFO)*** *Panelists:* **Jon Wohlfert, co-CEO, *RESIDE Realty Group, Inc.*** **TBA, *Bamboo Equity*** **Daniel Hamister, CIO, *Hamister Group, LLC***

3:15PM	**Panel: Risk Adjusted Returns: Fixed Income and Credit Markets** *Moderator:* **Ronen Schwartzman, Founder & CEO, *Ten Capital Advisors LLC*** *Panelists:* **Burton Weinstein, Managing Partner, *Cedarview Capital Management, LP*** **Gal Krubiner, CEO, *Pagaya Investments***
4:00PM	**Networking Refreshment Break** *Sponsored by:*
4:25PM	**Panel: Investing in Blockchain and Crypto Currency** *Moderator:* **Nisa Amoils, Partner, *Inclusion Capital*** *Panelists:*
5:10PM	**Showcase: Meet the Emerging Managers** In this session, 4 Emerging Managers will present their individual investment strategies to the audience. Each manager will have 8 minutes to speak about their background, strategy, methodology, and performance of funds. The audience will then have a chance to ask questions regarding their pitch. *Moderator:* **Brian Smiga, Partner, *Alpha Venture Partners/Pritzker Group Venture Capital*** *Panelists:* **TBA, *Black Swan Quantitative Advisors, LLC*** **Daniel Hamister, CIO, *Hamister Group, LLC***
6:00PM	**KEYNOTE PRESENTATION**
6:30PM	**Cocktail Reception** *Sponsored by:*

THURSDAY, SEPTEMBER 13, 2018

7:30AM	**Registration/Information Desk Opens** *All confirmed **pre-registered** delegates must approach the Registration Desk to check in and pick up conference badges. Business Cards are required to retrieve badges.*
7:30AM	**Continental Breakfast** *Sponsored by:*
8:30AM	**Opening Remarks**
8:45AM	**Panel: How to be a Successful Emerging Manager** • Successful investment and business strategies • What is the Perfect Pitch? • Help? The role of service providers and brokers • Tips on Operational Due Diligence – The last hurdle to raising capital *Moderator:* **Keith Danko, Founder and Managing Member, *Witherspoon Partners*** *Panelists:* **Steve Kahn, Head of Operations, *Talpion LLC (SFO)*** **Dinesh Shastri, President, *OpEff Technologies*** **TBA, *eVestment***
9:45AM	**Panel: Identifying Talent – The Art of Manager Selection** *Moderator:* **Lily Cavanagh, Treasurer, *Redford Township Police & Firemen's Retirement System*** *Panelists:* **Howard Cooper, Chief Executive Officer, *Cooper Family Office (SFO)*** **Mike Perdzock, Director of Traditional Manager Research, *Gavion, LLC***
10:30AM	**Panel: Hedge Funds** *Moderator:* **Allen Cheng, Associate Partner - Hedge Fund Research, *Aon Hewitt*** *Panelists:* **Borut Miklavcic, Founder and CIO, *LindenGrove Capital*** **TBA** **TBA**

11:15AM	**Networking Refreshment Break**
11:45AM	**Panel: Minority and Women Owned/Managed Firms** • Examples of how inclusion and diversity has produced higher ROIs *Moderator:* **Michael Sury, Chairman, *INDORUS Holdings LP (SFO)*, Lecturer in Finance, *The University of Texas at Austin*** *Panelists:* **Tarrell Gamble, Trustee, *Alameda County Employees' Retirement Association*** **Carmen West, Director, *Minority Business Development Agency*** **Joanna Bewick, CFA, Vice President, *Wilshire Consulting***
12:15PM	**Panel: Consultant Roundtable** • The importance of the "Gate Keeper" • Tips on how to get on their radar • Best practices for manager selection and due diligence • How do you identify talent? *Moderator:* **Will Buividas, Vice Chairman, *Arizona Public Safety Personnel Retirement System (PSPRS)*** *Panelists:* **Angela Matheny, Head of Diverse Manager Equity, *Colonial Consulting, LLC*** **Francois Otieno, Director, *Segal Marco Advisors*** **Vincent A. Francom, CFA, CAIA, Director, *Verus Investments***
1:00PM	**Conference Concludes**

2018 CONFIRMED PARTICIPANTS

CONSULTANTS

Founder and Managing Member, Witherspoon Partners
Senior Managing Director, Witherspoon Partners
Managing Director, Witherspoon Partners
Managing Partner, Kamp Consulting Solutions, LLC
Senior Vice President, Portfolio Manager, Manager Analysis Services, LLC
Principal, Meketa Investment Group
Principal & Founder, Sapiens Capital
Head of Diverse Manager Equity, Colonial Consulting, LLC
President, LP Institutional, Inc.
Managing General Partner, Alpha Governance Partners LLC
Founder and Managing Partner, SGG WORLD LLC
Managing Director. Carole Lynn Steiner and Company, LLC
Managing Principal, Butler Global Partners
Associate Partner, Vision Emerging Manager Platform, Aon Hewitt
Managing Director, Elysian Advisers
Managing Director UNConsulting
Manager, 722 Investments
Director, Segal Marco Advisors
Founder & CEO, Ten Capital Advisors LLC
President, FS Associates
Associate Partner - Hedge Fund Research, Aon Hewitt
Managing Director, Wilshire Consulting
Chief Operating Officer, Dahab Associates

Director of Traditional Manager Research, Gavion, LLC
Principal, Fairway Advisors
Principal, Clearview Advisory
Managing Director, Clearbrook Global Advisors
Operating Partner, SRI Capital
Vice President, Wilshire Consulting
Senior Consultant, Non-Profit Investment Solutions Strategist, Aon
Managing Director, Rhodanus Capital

ENDOWMENTS & FOUNDATIONS

Trustee, Pennsylvania State University
Vice President & Head of Strategic Partnerships, Jacob & Anita Penzer Foundation
Chief Investment Officer, Kingdon Foundation
Resource Committee, Give To The World
Chief Investment Officer, Stony Brook Foundation
Board Chair, Access to Medicine Foundation
General Counsel & Director of Justice Initiatives, Grace Farms Foundation
Executive Director, Memory Trees Corporation

FAMILY OFFICES/PRIVATE WEALTH

VP, A.C. Binder Corp. (SFO)
Partner, Alpha Venture Partners/Pritzker Group Venture Capital
President, Andalusian Wealth Management (MFO)
CEO, Beninvest & Associates, LLC (MFO)
Controller, Brooklyn Family Management
Principal, Capital Family Office (SFO)
Member, Capital Family Office (SFO)
Managing Director, Chestnut Ridge Capital (SFO)/KABR Real Estate
Managing Member, Evansco LLC (SFO)
Vice President of Acquisitions, Gonzalez Family Office (SFO)
Investment Analyst, Homaer Financial (MFO)
Global Investment Strategy Advisor, Homaer Financial (MFO)
CIO, Homaer Financial (MFO)
Director, Kahn Family Partners (SFO)
Family Member/International Representative, Klaff Family Investments (SFO)
Managing Member, LF Advisors LLC (SFO)
Chairman and CEO, McGovern Capital LLC (SFO)
Director, Old City Investment Partners (MFO)
Investment Advisor, Safe Harbor Holdings, Ltd. (SFO)
CIO, SSFO
Managing Member, Willet Irving LLC (SFO)
Investment Analyst, DS Advisors (SFO)
Portfolio Manager, DS Advisors (SFO)
Partner, Magid Family Office LTD (SFO)
President, MSF Capital Advisors (MFO)
Managing Director, Kentrus Capital (MFO)
Managing Director, Eagle Capital LLC (SFO)
Managing Director, Sixiang Holding (SFO)
Senior Wealth Advisor & Portfolio Manager, Keel Point (MFO)
Vice President, Hinduja Group (SFO)
CEO, L Investments (SFO)
Managing Director, Howell Family Trust (SFO)
Managing Member, Watts Global, LLC (SFO)
Principal, Hye Holdings (SFO)
Senior Consultant, Siridean Advisors (MFO)
Managing Member, Siridean Advisors (MFO)
Analyst, Rhône Gestion SA (MFO)
Managing Member, Value Investment Professionals (MFO)
CIO, TS Family of Funds (SFO)
Managing Director, Isaac Capital Group, LLC (SFO)
Principal, Saint-Donat & Co. (SFO)
Principal, Derene Family Office (SFO)
Head of Operations, Talpion LLC (SFO)
Managing Partner, KPS Advisors (MFO)
Managing Director, Mission Oak Capital (SFO)
Managing Director / Alberleen Family Office Solutions (SFO), Founder & CEO, Deals and Divas
Managing Partner, Dietrich Capital Partners (SFO)
Chief Investment Officer, Leonite Capital (SFO)
Chief Executive Officer, Cooper Family Office (SFO)
Financial Advisor, Merrill Lynch Wealth Management (Multi-Family Office Division)
Director, Alta Ridge (SFO)
Executive Vice President, Carl Marks & Co.(SFO)
President and Chief Operating Officer, FFC Capital (MFO)
Research Analyst, TAG Associates, LLC (MFO)
Director, FFC Capital (MFO)
Director, RH Capital Associates, LLC (SFO)
Controller, Legacy Heritage Partners (SFO)
MD/CIO, NexWave Capital Partners, LLC (SFO)
Member, Advisor, Boston Harbor (SFO)
Chief Operating Officer, SPNY Capital LP (SFO)
Partner, United Management Group (SFO)
Chief Investment Officer, Watts Capital Group (SFO)
Chief Investment Officer, and Managing Partner, Ennovance Group (SFO)
Managing Director, AI Capital Advisors (MFO)
Principal, Berman Enterprises LP (SFO)
Director, Hudson Park Advisors (MFO)
Senior VP/Investment Committee, Cheltenham Investments (SFO)
CEO, iInvestment, LLC (SFO) / Carrington Global Investors, LLC (SFO)
Chief Investment Officer, Rebel Rebel Capital (SFO)
Partner, SBG Capital (MFO)
Managing Partner, Mertal Family Partners (SFO)
Co- Principal, The Chauncey F. Lufkin III Family Office and Foundation
Investment Advisor and Foundation Director, The Chauncey F. Lufkin III Family Office and Foundation
Managing Director, T5 Equity Partners LLC (SFO)
President and Managing Member, Fleming Corp (SFO)

Managing Director, Oldfield Company (SFO)
Partner, Magid Family Office LTD (SFO)
Managing Director, Oldfield Company (SFO)
Director, Mam Intl (SFO)
Principal, The Beverly Park Group (MFO)
Managing Principal, The Beverly Park Group (SFO)
CEO & Managing Principal, TIL Capital Partners (SFO)
Managing Director, Omnibus Capital LLC (SFO)
AI Advisor, Boston Harbor (SFO)
CEO, Busele International LLC (SFO)
Chief Investment Officer, The Laughren Group (SFO)
Director Investment Research, Indian River Advisors Corporation (SFO)
Managing Director, GCF Family Office (SFO)
Chief Investment Officer, Aleph Capital (SFO)
Investment Officer, GF Investment (SFO)
Director, K.K. Oakton Holdings (SFO)
Principal, Dava Capital (SFO)

FUND OF FUNDS/RIAS/OTHER

President, A.W. Jones Private Advisors
Senior Investment Officer, Office of Investment and Innovation | SBA
Principal, Investment Research, Federal Street Partners LLC
Managing Member, Boothbay Fund Management
Associate Director, Cross Shore Capital
Head of US and Chief Risk Officer, DNA Partners
Chief Investment Officer, Prophecy Asset Management LP
VP, WP Global Partners
Chief Investment Officer, A.W. Jones Private Advisors
CIO- Small Cap, Spouting Rock
Vice President, Stable Asset Management
Director of Manager Selection, Efficient Capital Management
Analyst, Topwater Capital
Director- Global Macro/CTA & Multi Strategy, Titan Advisors, LLC
SVP, Mariner Investment Group
Director of Investment Consulting, New York Life Investments
Investment Analyst, Geller Advisors (MFO)

PENSION FUNDS

Chairman, City of Aurora (CO) General Employees' Retirement Board
Internal Auditor, City of Stamford (Conn)
Treasury Manager, City of Stamford (Conn)
Trustee, Alameda County Employees' Retirement Association
Board Member, Deerfield Beach Fire Pension
Trustee, CT Uniformed Professional FF's Association
Treasurer, Redford Township Police & Firemen’s Retirement System
Trustee, Kansas City (MO) Employees Retirement System
Pension Trustee, Des Plaines Policemen's & Firemen's Pension Funds
Trustee, Farmington Pension Board, CT
Executive Director, New York City Police Pension System
Finance Director
Kansas City Firefighters Pension System and ERS
Director of Special Projects, Wayne County
Trustee, Boca Raton Police and Firefighters’ Retirement System
Sr. Investment & Tax Accountant, Teknor Apex Company
Chief Investment Officer, Teknor Apex Company
Vice Chairman, Arizona Public Safety Personnel Retirement System (PSPRS)

MANAGERS/SERVICE PROVIDERS

Aether Investment Partners
Alvery Bartlett Fund Management Company
Balanstone
Bamboo Equity
Black Swan Quantitative Advisors, LLC
Branford Castle Partners, LP
Capital Prospects LLC
Cedarview Capital Management, LP

Charleston Capital Management, LLC
Emerge Capital Management Inc.
Emerging Asset Management
eVestment
Hamister Group
Haynes and Boone, LL
International Management Services Ltd.
JID Investments, LLC.
Krilogy Financial
LindenGrove Capital
Lingerfelt Commonwealth Partners
Mediatrix Capital, Inc.
McCune Capital
Millstreet Capital Management
O'Brien Investment Group
Oak Shore Capital
Off The Grid Ventures
OpEff Technologies
Opus Fund Services
Pagaya Investments
Passage Global Capital Management
Princeton Alternative Capital Strategies
Reo Capital, LLC
Reside Realty
RESIDE Realty Group, Inc.
System Two Advisors, L.P.
Valhalla Fiduciary Capital
WithumSmith+Brown
WM PARTNERS, LP