Invesco

2018 Invesco Leadership Exchange

An interactive forum for institutional investors

Agenda

Atlanta
May 17, 2018

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Thursday, May 17, 2018

10:30 a.m.	**Welcome** John Galateria, Event Chairman, Head of North America Institutional, Invesco
10:40 a.m. – 12:00 p.m.	**Peer exchange moderated by Casey Quirk** Gain insights into current industry trends impacting investment decision-makers. This closed-door forum moderated by Casey Quirk, a top industry and management consultant, will include an interactive workshop that allows for productive networking and robust discussions among a group of your peers.
12:00 p.m.	**Networking lunch**
12:30 – 1:00 p.m.	**Global market outlook and four key risks institutional investors need to watch in 2018** Kristina Hooper, Chief Global Market Strategist, Invesco
1:00 – 1:15 p.m.	**Break**
1:15 – 2:00 p.m.	**Breakout sessions — choose one** **Changing times for fixed income: A deeper dive into the 2018 Invesco Global Fixed Income Study** Six key themes from Invesco's inaugural Fixed Income Investor Survey that address challenges of changing inflation expectations, increased government spending and tapering quantitative easing. Julie Salsbery, Senior Client Portfolio Manager, Invesco Fixed Income **Cyber security: Rethinking approaches to managing cyber risk** Our complete dependency on technology and the rapidly evolving threat landscape has drastically increased the risk of cyber crime — with large companies becoming a major target. A comprehensive, holistic approach is necessary to effectively manage risk using intelligence and the convergence of physical and cyber security. We will discuss cyber trends and ways to protect, defend and respond to the ever-changing threat. Mark Giuliano, Global Head of Security, Technology and Operations, Invesco

2:05 – 2:50 p.m.

Breakout sessions — choose one

Capitalizing on a late-stage cycle in global real estate
The synchronized economic upswing continues to support real estate fundamentals, however, greater focus needs to be placed on bottom-up, asset-level drivers of returns. A risk-aware approach and positive secular trends bodes well for opportunities in the second half of 2018, but where and how are the big questions.

Tim Bellman, Head of Global Research,
Invesco Real Estate

More disruption ahead: How smart organizations are responding with technology at the forefront of business strategy
The rise of fintechs have proven to be a disruptive force for financial services, challenging the status quo across the value chain and increasing client expectations. Organizations are realizing they must shed old operating models and become flexible and adaptive with capabilities in mobile, big data, artificial intelligence and robotics, but many are asking, How? We break down the potentials and the pitfalls of technological change.

Dave Dowsett,
Global Head of Strategy and Innovation, Invesco

2:50 – 3:00 p.m.

Break

3:00 – 4:00 p.m.

Keynote address by General Stan McChrystal

Lessons in leadership: From the battlefield to the boardroom
Modern warfare and business dealings demand the same no-nonsense style of management when implementing change across large organizations. General Stan McChrystal, four-star General, former Commander of U.S. and International Forces in Afghanistan and best-selling author of *"Team of Teams: New Rules of Engagement for a Complex World,"* shares his experiences and principles on leading by influence and a relentless mission focus when executing on key leadership mandates.

General Stan McChrystal,
Former Commander of U.S. and
International Forces in Afghanistan

4:00 – 4:45 p.m.	**Voices of leadership: An energetic dialogue among forward-thinking experts** Great leadership is the foundation of any organization, big or small. Without it, growth or advancement is not possible. Our esteemed panelists will share key drivers of their success, where they see the greatest opportunities and risks, and how they are navigating change given today's disruptive forces. John Coleman, Moderator, COO Private Markets and Chairperson for Institutional Leadership Team, Invesco General Stan McChrystal, Former Commander of U.S. and International Forces in Afghanistan [Additional panelists forthcoming]
4:45 – 4:50 p.m.	**Closing remarks** John Galateria, Event Chairman, Head of North America Institutional, Invesco
4:50 – 6:00 p.m.	**Cocktail reception**

Meetings will be held at the Invesco Global Headquarters, 1555 Peachtree Street NE, Atlanta, 18th floor. Transportation will be provided to/from the Four Seasons Hotel and Invesco Global Headquarters.

Business attire suggested

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www.institutional.invesco.com

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