DELIVERING ALPHA

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Wednesday • July 18, 2018

7:30–8:30 a.m. **REGISTRATION AND BREAKFAST**
Breakfast sponsored by: Hospital for Special Surgery

8:30–8:45 a.m. **WELCOME REMARKS**
Master of Ceremonies: Tyler Mathisen, *Co-Anchor, "Power Lunch" and Vice President, Events Strategy,* **CNBC**
- Diane E. Alfano, *Chairman and Chief Executive Officer,* **Institutional Investor**
- Mark Hoffman, *Chairman,* **CNBC**

8:45–9:15 a.m. **OPENING KEYNOTE**
Lawrence A. Kudlow, *Director,* **United States National Economic Council**
Interviewer: Jim Cramer, *Host, "Mad Money w/Jim Cramer" and Co-Anchor, "Squawk on the Street,"* **CNBC**

9:15–9:45 a.m. **DELIVERING GLOBAL ALPHA**
Panelists:
- Mary Callahan Erdoes, *Chief Executive Officer,* **J.P. Morgan Asset & Wealth Management**
- Marc Lasry, *Chairman, Chief Executive Officer and Co-Founder,* **Avenue Capital Group**
- Cyrus Taraporevala, *President and Chief Executive Officer,* **State Street Global Advisors**

Moderator: Michelle Caruso-Cabrera, *Chief International Correspondent and Co-Anchor, "Power Lunch,"* **CNBC**

9:45–10:15 a.m. **FORTIFYING CITADEL**
Kenneth C. Griffin, *Founder and Chief Executive Officer,* **Citadel**
Interviewer: Andrew Ross Sorkin, *Co-Anchor, "Squawk Box,"* **CNBC**

10:15–10:45 a.m. **ALPHA UNDER THE RADAR**
Edgar Wachenheim III, *Founder, Chief Executive Officer and Chairman,* **Greenhaven Associates, Inc.**
Interviewer: Jim Cramer, *Host, "Mad Money w/Jim Cramer" and Co-Anchor, "Squawk on the Street,"* **CNBC**

10:45–11:15 a.m. **COFFEE BREAK**

11:15–11:45 a.m. **ALPHA SPOTLIGHT**
Jonathan Gray, *President and Chief Operating Officer,* **Blackstone**
Interviewer: David Faber, *Co-Anchor, "Squawk on the Street,"* **CNBC**

11:45–12:15 p.m. **BEST IDEAS FOR ALPHA**

Panelists:
- James Chanos, *Founder and Managing Partner,* **Kynikos Associates**
- Alexander J. Roepers, *Founder and Chief Investment Officer,* **Atlantic Investment Management**

Moderators:
- Melissa Lee, *Host, "Fast Money" and "Options Action,"* **CNBC**
- Guy Adami, *CNBC Contributor and Director of Advisor Advocacy,* **Private Advisor Group**

12:15–2:15 p.m. **LUNCHEON**

Luncheon sponsored by: AARP

David M. Rubenstein, *Co-Founder and Co-Executive Chairman,* **The Carlyle Group**

Interviewer: Becky Quick, *Co-Anchor, "Squawk Box" and Anchor, "On the Money,"* **CNBC**

2:15–2:45 p.m. **RATES, RISKS, RETURNS**

Howard Marks, *Co-Chairman,* **Oaktree Capital**

Interviewer: Scott Wapner, *Host, "Fast Money Halftime Report,"* **CNBC**

2:45–3:15 p.m. **BEST IDEAS FOR ALPHA**

Panelists:
- Alexander J. Denner, *Founding Partner and Chief Investment Officer,* **Sarissa Capital Management LLP**
- Samantha Greenberg, *Chief Investment Officer,* **Margate Capital Management LP**

Moderators:
- Melissa Lee, *Host, "Fast Money" and "Options Action,"* **CNBC**
- Guy Adami, *CNBC Contributor and Director of Advisor Advocacy,* **Private Advisor Group**

3:15–3:45 p.m. **TALES FROM THE CRYPTO**

Panelists:
- Jeremy Allaire, *Co-Founder and Chief Executive Officer*, **Circle**
- Barry Silbert, *Founder and Chief Executive Officer,* **Digital Currency Group**

Moderator: Melissa Lee, *Host, "Fast Money" and "Options Action,"* **CNBC**

3:45–4:15 p.m. **COFFEE BREAK**

4:15–4:45 p.m. **ALPHA STRATEGY SESSION**

Panelists:
- Suni Harford, *Head of Investments,* **UBS Asset Management**
- Marc Levine, *Chairman,* **Illinois State Board of Investment**
- Kristi Mitchem, *Chief Executive Officer and Head,* **Wells Fargo Asset Management**
- David C. Villa, *Chairman and Chief Investment Officer,* **State of Wisconsin Investment Board**

Moderator: Scott Wapner, *Host, "Fast Money Halftime Report,"* **CNBC**

4:45–5:15 p.m. **MIDTERMS, CHINA AND TRUMP: A POLITICAL AND ECONOMIC PERSPECTIVE WITH STEVE BANNON**

Stephen K. Bannon, *Former White House Chief Strategist and Chief Executive Officer of Trump Campaign*

Interviewer: Michelle Caruso-Cabrera, *Chief International Correspondent and Co-Anchor, "Power Lunch,"* **CNBC**

5:15 p.m. **COCKTAIL RECEPTION**

CNBC AND INSTITUTIONAL INVESTOR ANNOUNCE NINTH ANNUAL DELIVERING ALPHA CONFERENCE

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ENGLEWOOD CLIFFS, N.J., May 1, 2019—CNBC, First in Business Worldwide, and Institutional Investor today announced the ninth annual Delivering Alpha conference scheduled for September 19, 2019 at The Pierre in New York City.

This elite conference brings together the biggest names in the investment community including top institutional and sovereign funds, private equity, hedge funds and venture capital, as well as influential political and economic leaders. CNBC anchors and reporters will lead high-level discussions on the critical issues facing investors in today's global economy through one-on-one interviews and panel sessions. The 2018 Delivering Alpha conference featured **Lawrence A. Kudlow**, Director, United States National Economic Council; **Kenneth C. Griffin**, Founder and Chief Executive Officer, Citadel; **Edgar Wachenheim III**, Founder, Chief Executive Officer and Chairman, Greenhaven Associates, Inc.; **Mary Callahan Erdoes**, Chief Executive Officer, J.P. Morgan Asset & Wealth Management; **Jonathan Gray**, President and Chief Operating Officer, Blackstone; **David M. Rubenstein**, Co-Founder and Co-Executive Chairman, The Carlyle Group; and **Howard Marks**, Co-Chairman, Oaktree Capital.

Exclusive coverage of the Delivering Alpha conference will be featured on CNBC and CNBC.com.

The conference agenda is being created in collaboration with a distinguished group of advisory board members:

- **Christopher J. Ailman,** Chief Investment Officer, California State Teachers' Retirement System
- **Afsaneh Beschloss**, Founder and Chief Executive Officer, RockCreek Group
- **Mary Callahan Erdoes,** Chief Executive Officer, J.P. Morgan Asset & Wealth Management
- **Jason Klein**, Chief Investment Officer, Memorial Sloan Kettering Cancer Center
- **Hiro Mizuno**, Executive Managing Director and Chief Investment Officer, Japan Pension Investment Fund
- **Nelson Peltz**, Chief Executive Officer and Founding Partner, Trian Partners
- **David C. Villa,** Executive Director and Chief Investment Officer, State of Wisconsin Investment Board
- **Ashbel "Ash" Williams**, Executive Director and Chief Investment Officer, Florida State Board of Administration
- **Roslyn Zhang**, Managing Director and Head of Hedge Fund Investments, China Investment Corporation

A portion of the conference proceeds will benefit The Council for Economic Education (CEE), the nation's leading non-profit dedicated to increasing the economic and financial literacy of K-12 students.

For more information about the 2019 Delivering Alpha conference including registration and sponsorship opportunities, log on to: http://www.deliveringalpha.com.