TEXPERS SUMMER EDUCATIONAL FORUM
Grand Hyatt
SAN ANTONIO, TEXAS
AUGUST 14-16, 2016

Plan Sponsor Roadmap: A Great Pension Starts Here With You
Governance, Advocacy, Networking

Preliminary Agenda – Subject to change

SUNDAY, AUGUST 14, 2016

8:00 a.m. - 4:15 p.m.	**Basic Trustee Training** (Republic) (Breakfast available at 7 am)
3:00 - 5:00 p.m.	**CONFERENCE REGISTRATION** *(Texas Ballroom Foyer)*
1:00 – 5:00 p.m.	**Advanced Trustee Training: Ethics and Investments Workshop** Speaker: Michael McMillan, Ph.D., CPA, CFA CFA Institute Deborah A. Castellani, CFA Texas CFA Societies
6:00 - 9:00 p.m.	**Member Event** **Top Golf San Antonio**

MONDAY, AUGUST 15, 2016

7:00 a.m. - 4:00 p.m.	**REGISTRATION** *(Texas Foyer)*
7:00 - 8:00 a.m.	**BUFFET BREAKFAST** (Texas DE)
8:15 - 8:30 a.m.	**OPENING CEREMONY** *(Texas AB)*
8:30 - 8:55 a.m.	TBD – Investment Opening Keynote
9:00 - 9:40 a.m.	Legislative Update HillCo
9:40 - 10:00 a.m.	**Break** **DOOR PRIZE DRAWING – Inside both breakout rooms** **(System Members/Groups only –** **Must be present to win)**

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Concurrent Breakout Sessions

10:00 - 10:50 a.m.	**Breakout A** – Working with Our Legislative Partners - Effective Legislative Communications Workshop Part I Joe Gagen (Texas AB) **Breakout B** – TBD
11:00 - 11:50 a.m.	**Breakout A** – To Form and More Perfect Partnership - Effective Legislative Communications Workshop Part II Joe Gagen (Texas AB) **Breakout B** – Panel TBD (Texas C)
12:00 - 1:45 p.m.	**Lunch and Keynote Speaker** **Doolittle's World War II Raid Over Tokyo** **Don Houk, Lt. Colonel (Ret.), United States Air Force Reserve** (Texas DE)

Concurrent Breakout Sessions

2:00 - 3:00 p.m.	Breakout A – REITs Panel Moderator: Meredith, National Association of Real Estate Investment Trusts Speaker TBD, Cohen & Steers Capital Management, Inc. Panelists TBD Breakout B – Panel TBD

TUESDAY, AUGUST 16, 2016

7:30 a.m.	**REGISTRATION** *(Texas Foyer)*
7:00 - 8:15 a.m.	**BUFFET BREAKFAST** *(Texas DE)*

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8:30 - 10:00 a.m. General Sessions- TBD
(Texas AB)

10:00 - 10:15 a.m. Break

10:30 - 11:45 a.m. Roundtables ***(Plan Sponsors Only)***

- ED/CIOs
  Moderator:
  (Seguin B)
- Communications
  Moderator: Jim Smith, San Antonio Fire and Police Pension Fund
  (Texas C)
- Benefits
  Moderator: Denise Crandon, DART
  (Texas F)
- Administration (small funds)
  Moderator: Chandley Delk, Big Spring Firemen's Relief and Retirement Fund
  (Republic)
- Disability
  Moderator:
  (Seguin A)

Noon - 12:25 p.m. PRB Update
PRB Staff (TBD)

12:25 - 1:30 p.m. LUNCH *(Texas A)*