ROBERT F. KENNEDY HUMAN RIGHTS
COMPASS

2016 HYANNIS PORT CONFERENCE

THE KENNEDY COMPOUND & CAPE CODDER RESORT & SPA | JUNE 27–29, 2016

PRELIMINARY AGENDA
as of June 23, 2016

MONDAY, JUNE 27

2:00 - 5:00 pm

Conference Registration
Main lobby of Cape Codder Resort & Spa

4:00 PM

Shuttle buses depart from Cape Codder Resort & Spa
for the home of Christopher and Sheila Kennedy for Fiduciary Workshop

4:30 - 6:00 pm

Fiduciary Workshop
Home of Christopher and Sheila Kennedy, Kennedy Compound

WORKSHOP LEADERS:
Kerry Kennedy - President, Robert F. Kennedy Human Rights

Mike Posner - Co-Director and Professor of Business and Society, Center for Business and Human Rights, New York University Stern School of Business

6:00 pm

Shuttle buses depart from Cape Codder Resort & Spa
for the home of Mrs. Robert F. Kennedy

6:15 pm

Shuttle buses depart from the home of Christopher and Sheila Kennedy
for the home of Mrs. Robert F. Kennedy

6:30 - 9:00 pm

Welcome Reception and Dinner
Home of Mrs. Robert F. Kennedy, Kennedy Compound, Hyannis Port

Welcome Remarks
Kerry Kennedy - President, Robert F. Kennedy Human Rights

Evening Keynote Speaker

Deval L. Patrick - Managing Director, Bain Capital**;** former Governor, Commonwealth of Massachusetts

Introduced by:
John Rogers – Board Member, Robert F. Kennedy Human Rights and Chairman and CEO, Ariel Investments

9:15 pm Shuttle Buses depart from the home of Mrs. Robert F. Kennedy for Cape Codder Resort & Spa

TUESDAY, JUNE 28

7:30 - 8:00 am

Conference Registration and Continental Breakfast
JFK Ballroom, Cape Codder Resort & Spa

8:00 - 8:15 am

Opening Remarks
Kerry Kennedy - President, Robert F. Kennedy Human Rights

8:15 - 8:45 am

Morning Keynote Speaker
B. Scott Minerd - Chairman of Guggenheim Investments & Global CIO; Managing Partner, Guggenheim Partners

8:45 - 9:30 am

PANEL: How Private Funds focused on Real Estate are able to Create Value in the Current Environment

MODERATOR:
Jack Koch - Principal, Head of Global Advisory Services, Townsend Group

PANELISTS:
Sean Burton – CEO, CitiView

Vijoy Chattergy - CIO, Hawaii Employee Retirement System

Mary Hogan - Co-Head Americas Real Estate, APG Asset Management

Jeff Krasnoff - CEO, Rialto Capital Management

Elie Rieder - Founder and CEO, Castle Lanterra Properties

Mike Stotz - President, AFL-CIO Investment Trust Corporation

9:30 - 10:15 am

PANEL: Investing with Impact: Approaches, Actions and Results

MODERATOR:
Jameela Pedicini - Director, Perella Weinberg Partners

PANELISTS:
John Goldstein - Managing Director Goldman Sachs Asset Management

Lisa Hall - Managing Director, Impact Investing, Anthos Origin

Paul Lindley - Founder and Chairman, Ella's Kitchen

Fiona Reynolds - Managing Director, UN PRI

Dan Viederman - Managing Director, Investments, Humanity United

Corien Wortmann-Kool - Chairman, ABP Pension Fund

10:15 - 10:30 am **Refreshment Break**

10:30 - 11:15 am **PANEL: How are Alternative Asset Managers taking advantage of Opportunities in Areas traditionally dominated by Banks?**

MODERATOR:
Gavin Wilson - CEO, International Finance Corporation Asset Management Company

PANELISTS:
Damien Dwin - Managing Partner, Brightwood Capital Advisors

Ronald Funderburk - Director, Inflation Sensitive and Opportunistic Fixed Income, North Carolina Treasury

Brett Hickey - Founder and CEO, Star Mountain Capital

Daniel Mintz - Founding Managing Director, Olympus Capital Asia

Ash Williams - Executive Director & Chief Investment Officer, State Board of Administration of Florida

11:15 am - 12:00 pm **PANEL: How does a Private Equity Investor Find Value in a High Valuation Environment?**

MODERATOR:
Sheila Ryan - Managing Director, Private Investments, Cambridge Associates

PANELISTS:
Stewart Kohl - Co-CEO, The Riverside Company

Thomas McGrath - Senior Investment Officer, Private Equity, New York State Comptroller

Manny Medina - Founding & Managing Partner, Medina Capital Partners

Larry Sorrel - Founding & Managing Partner, Tailwind Capital

Barry Volpert - Chairman &CEO, Crestview Partners

12:00 - 1:00 pm

WORKSHOP: Incorporating Human Rights in Investing – the Way Forward

DISCUSSION FACILITATORS:
Sarah Labowitz - Co-Director, Center for Business and Human Rights, New York University Stern School of Business

Mike Posner - Co-Director and Professor of Business and Society, Center for Business and Human Rights, New York University Stern School of Business

1:00 - 2:15 pm

Luncheon

Emerald Room, Cape Codder Resort & Spa

SPEAKER
Greg Becker - CEO, Silicon Valley Bank

Interviewed by **William Daley** - Managing Partner, Argentiere Capital

2:15 - 3:00 pm

PANEL: Generating Outsized Returns through Creativity

MODERATOR:
Chris McDonough - Director, New Jersey Division of Investment

PANELISTS:
Jenny Chan - Sr. Investment Officer, Doris Duke Charitable Foundation

Adam Clammer - Founding Partner, True Wind Capital

William Coaker - CIO, San Francisco Employee Retirement System

Aaron Gershenberg - Managing Partner, Silicon Valley Bank Capital

David Grain - CEO, Grain Management

Shawn Wischmeier - CIO, Margaret A. Cargill Philanthropies

3:15 pm	Shuttle buses depart from Cape Codder Resort & Spa for Nantucket Sound
3:45 - 5:30 pm	**Sailing from Hyannis Port**
5:45 pm	Shuttle buses depart from Nantucket Sound for Cape Codder Resort & Spa
6:45 pm	Shuttle Buses depart from Cape Codder Resort & Spa for home of Ted & Kiki Kennedy
7:00 - 9:00 pm	**Dinner** *Home of Ted and Kiki Kennedy, Kennedy Compound, Hyannis Port* **Evening Keynote Speakers** **Henry Cisneros** - former Secretary, U.S. Department of Housing and Urban Development; Co-Founder of CityView Introduced by: **Marvin Rosen** – Board Member, Robert F. Kennedy Human Rights and Shareholder, Greenberg Traurig
9:15 pm	Shuttle Buses depart from home of Ted & Kiki Kennedy for Cape Codder Resort & Spa

WEDNESDAY, JUNE 29

7:30 - 8:00 am

Conference Registration and Continental Breakfast
JFK Ballroom Room, Cape Codder Resort & Spa

8:00 - 8:15 am

Opening Remarks
Kerry Kennedy - President, Robert F. Kennedy Human Rights

8:15 - 9:00 am

PANEL: Long Termism and Human Rights

MODERATOR:
Mike Posner - Co-Director and Professor of Business and Society, Center for Business and Human Rights, New York University Stern School of Business

PANELISTS:
John Chiang - Treasurer, State of California

Tom DiNapoli - Comptroller, New York State

Colin Melvin - Global Head of Stewardship, Hermes

Melissa Waller - Chief of Staff, North Carolina State Treasurer

9:00 - 9:45 am

PANEL: The Sustainable Landscape Behind the Hedge: Discussion of ESG and Sustainable Hedge Fund Investing

MODERATOR:
Sanford Brown - Managing Director, Alternative Investment Group

PANELISTS:
Bill Orum - Partner & Managing Director, Capricorn Investment Group

Alice Donnaselva - Consultant and Chair, Prime Buchholz's Sustainable Investment Committee

David Dinerman - Vice Chair Board of Trustees, Hampshire College

Sam Sussman - Partner & Head of Investment Strategy, Alternative Investment Group

9:45 - 10:30 am

PANEL: Beyond Direct Deals - Future Opportunities for Family Offices

MODERATOR:
Raelan Lambert - Managing Director, LP Capital Advisors

PANELISTS:
Johan Andresen - Chair, Council on Ethics, Norwegian Government Pension Fund Global, Ferd

Andrew Eberhart - CIO, Heinz Family Office

John O'Connor – President and CIO, Rincon Advisors

Others TBD

10:30 - 10:45 am

Refreshment Break

10:45 - 11:30 am

PANEL: Sustainable Investing

MODERATOR:
Michael Ellis – Managing Director – Inherent Group

PANELISTS:
Kevin Bourne - Managing Director, FTSE Russell

John McKinley - Vice President, Impact Investing/Strategic Product Management, BlackRock

Frode Strand-Nielsen – Managing Partner, FSN Capital

11:30 am - 12:15 pm **PANEL: Attracting and Retaining Human Capital within the Public Sector**

MODERATOR:
Larry Schloss - (former) Deputy Comptroller and CIO, City of New York

PANELISTS:
Cheryl Alston - Executive Director and CIO, Dallas Employees' Retirement Fund

Scott Evans - CIO, New York City Comptroller's Office

Michael Frerichs – Treasurer, State of Illinois

Sharmilla Kassam - Deputy CIO, Employees Retirement System of Texas

Kurt Summers - Treasurer, City of Chicago

12:15 - 12:30 pm **Closing Remarks**
Kerry Kennedy - President, Robert F. Kennedy Human Rights

12:30 - 1:30 pm **Lunch/ Conference Concludes**
Buffet (box lunches will also be available)