National Society of Institutional Investment Professionals

22nd Annual - National Pension & Institutional Investment Summit

2016 Summit

SUNDAY, OCTOBER 30, 2016

5:30 PM - 6:30 PM Summit Opening: Networking Reception

7:00 PM Private Dinner (for Plan Sponsors, Foundations, Endowments, Family offices, and Consultants)

MONDAY, OCTOBER 31, 2016

2016 Summit: Governance - are you protecting your portfolio?

8:00 AM - Registration and Networking Breakfast Buffet

8:45 AM - Pledge, Invocation, Welcome, and Introductions

Main Panel Discussions:

Compliance–investment policy, managing managers and consultants, audits, etc.
Hedge Funds–are they dead?Real Estate–green technologies, regulatory requirements
Cyber Risk–protecting accounts and transactions

Seeking Returns–current trends, how to meet governance requirements
Consultant Trends–consolidation, pressure on fees, outsourced CIO

Breakout Discussions:

Corporate Plans–
DOL rules, Actuarial role, Fiduciary governance, glide paths, DB philosophy to DCplans
Public Plans–
Politics, 2017 TX legislative session, actuarial change, GASB, ratings, UAAL vs. funded ratio
Foundations, Endowments and Family Offices–
Spending policies and strategies, Family office issues, legal obligations, donor interactions.

4:45 PM – Concluding Remarks

5:00 PM – Closing Networking Reception

TUESDAY, NOVEMBER 1, 2016

7:00 AM - 8:00 AM Registration for Trustee Training

8:00 AM - 4:15 PM **TEXPERS' Basic Trustee Training (BTT) class**

Additional details to be available soon

Location: Dallas Marriott Las Colinas Hotel
Send your suggestions / recommendations to John@NSIIP.org

Registration

Registration - Complimentary

Registration - with Fee

Registration - Hotel

Registration - Program

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