NASP
National Association of Securities Professionals

27th Annual Pension and Financial Services Conference

ATLANTA

JUNE 13-15 | 2016

The New Normal: Searching for Opportunity in a Complex World

REGISTRATION

brochure

Dear Colleagues:

On behalf of the NASP Board of Directors, I am pleased to invite you to join us for our **27th Annual Pension and Financial Services Conference** *"The New Normal: Searching for Opportunity in a Complex World"* from June 13-15 in Atlanta, GA!

Your attendance as a NASP member and supporter is essential to the success of this dynamic conference. Don't miss this exceptional opportunity to enhance your knowledge, make new connections and strengthen existing relationships. Join the insightful discussions and propose solutions for the challenges facing the global economy and the industry.

In keeping with the objective of being an organization that is committed to education and training, the conference will have something beneficial for professionals at every level of experience: The NASP Institute, developed exclusively for the pension, foundation and endowment community; The Professional Development Series, Career Coaching, and Recruitment Exhibit for emerging and mid-career professionals; and the Africa Financial Summit designed specifically for senior professionals with an interest in understanding, exploring and capitalizing on opportunities that exist in Africa. In addition, dynamic plenary sessions and workshops focused on Institutional Asset Management and Brokerage, Corporate Finance, and Municipal Finance will take place throughout the conference.

Space will be limited and early registration is strongly encouraged! We look forward to seeing you in Atlanta.

Sincerely,

Shawn Lytle
Chair, NASP Board of Directors

about NASP

NASP is the premier organization that helps people of color and women achieve inclusion in the financial services industry. We connect members to industry leaders and business opportunities; advocate for policies that create equal representation and inclusion; provide educational opportunities; and work to build awareness about the value of ensuring that people of color and women are included in all aspects of the financial services industry.

Founded in 1985, NASP is headquartered in Washington, D.C. with chapters in major financial centers throughout the United States including: Atlanta, Baltimore/Washington, Chicago, Detroit, New York, North Carolina, Philadelphia, San Francisco, Southern California, and Texas. Our members include asset and wealth managers, brokers, public finance professionals, investment bankers, bond counsel, commercial bankers, institutional investors, plan sponsors, and other professionals in the financial services industry.

NASP Objectives

> To pursue the highest standards of professionalism and excellence among NASP members.

> To foster the growth and development of minority and women professionals and of minority-controlled and women-controlled institutions in the financial services industry.

> To increase public awareness, especially among minorities and women, of career opportunities.

> To pursue progressive and balanced policies affecting public and private finance.

NASP HEADQUARTERS

1000 Vermont Avenue N.W., Suite 810
Washington, D.C. 20005
(202) 371-5535
www.nasphq.org

NASP
National Association of Securities Professionals

PAST PENSION, FOUNDATION, ENDOWMENT & CORPORATE ATTENDEES

AFL-CIO Office of Investment

AGL Resources, Inc.

Alameda County Employees' Retirement System

Aon Corporation

Atlanta Firefighters' Pension Fund

Birmingham Fire & Rescue

Birmingham Police & Fire Supplemental Pension Fund

Birmingham Retirement & Relief Pension Board

California Public Employees' Retirement System (CalPERS)

California Public Utilities Commission

California State Teachers' Retirement System (CalSTRS)

Chicago ATU Local 241

Chicago Teachers' Retirement System

Chicago Transit Authority

City of Ann Arbor Employees' Retirement System

City of Atlanta General Employees' Retirement System

City of Baltimore Employees' Retirement System

City of Birmingham Pension Board

City of Birmingham Police & Fire Supplemental Pension Board

City of New Haven Policemen and Firemen's Retirement Fund

City of Philadelphia Board of Pensions & Retirement

City of Pontiac (MI) General Employees' Retirement System

Clark Atlanta University

Clayton County (GA) Board of Commissioners

Coca-Cola Enterprises, Inc.

College of Illinois Pre-Paid Program

Colonial Pensions & Life

Cook County (IL) Annuity & Benefit Fund

CPS Energy

District of Columbia Retirement Board

DeKalb County (GA) Employees' Retirement System

Denver Employees' Retirement Plan

Detroit General Retirement System

District 1199J New Jersey Pension Fund

Dormitory Authority of the State of New York

Drexel University

Employees' Retirement System of Georgia

Employees' Retirement Fund of the City of Dallas

Essex County (NJ) Board of Education

Exelon Corporation

Fairfax Education Association

Fannie Mae

FDIC

Federal Reserve Bank of Atlanta

Federal Retirement THRIFT

Firemen's Annuity and Benefit Fund of Chicago

Fulton County (GA) Employees' Retirement System

General Electric Company

General Motors

Georgia Firefighters' Pension Fund

Government Employees' Retirement System of the Virgin Islands

Government of the District of Columbia

Harris County (TX) Metropolitan Transit Authority

Houston Municipal Employees' Pension System

Howard University Board of Trustees

Illinois Municipal Retirement Fund

Illinois State Board of Investment

Kaiser Permanente

Kansas City, Missouri

Kraft Foods

Laborers District Council-Metro Philadelphia & Vicinity

Laborers' Local Union 135

Laborers' Local Union 332

Los Angeles County Employees' Retirement Association (LACERA)

Los Angeles City Employees' Retirement System (LACERS)

National Conference on Public Employee Retirement Systems (NCPERS)

New York City Retirement Systems

New York State Common Retirement Fund

Oakland Municipal Employees' Retirement System

Office of the NYC Comptroller

Office of the Treasurer, City of Chicago

Office of the Treasurer, State of Connecticut

Pacific Gas and Electric Company (PG&E)

Park Employees' Annuity & Benefit Fundof Chicago

Pennsylvania State Treasury

Public Employees' Retirement Association of New Mexico

Public Schools' Retirement System of the City of Kansas City (MO)

Public Schools' Retirement System of the City of St. Louis (MO)

Rensselaer Polytechnic Institute

Riviera Beach Employees' Pension Board

San Antonio Fire and Police Pension Fund

San Diego County Employee Retirement Association

San Francisco City & County Employees' Retirement System

Sempra Energy

Shell Oil Company

Southern California Edison Company

Southern Company

Spelman College

State of Georgia

State of Maryland

State of New Mexico

State of North Carolina

State Retirement and Pension System of Maryland

State Universities Retirement System of Illinois

Teachers' Retirement System of the State of Illinois

Teachers' Retirement System of New York City

Teamsters Local 237

Texas Permanent School Fund

Texas Public Employees' Retirement System (TEXPERS)

The Boeing Company

The Home Depot

Time Warner Cable

Tufts University

UAW Retiree Medical Benefits Trust

U.S. Department of the Treasury

U.S. Securities and Exchange Commission

United Parcel Service (UPS)

University of Chicago

University of Virginia

Vanderbilt University

SCHEDULE *at a glance*

MONDAY, JUNE 13

The NASP Institute is a robust educational forum exclusively for members of the pension plan, foundation, and endowment community. The specific courses are designed and vetted for suitability and are organized in concurrent tracks to serve a wide range of skill levels. All members of the plan sponsor community – trustees, executive directors, CIOs, investment officers, treasurers and all other investment-related staff – are welcome and encouraged to attend. In partnership with PFM Asset Management LLC, NASP is pleased to offer seven (7) CPE credit hours for The NASP Institute program.

Learning Objectives:

- **Identify Current Issues in Investment Decision Making from Fiduciary Responsibilities to Ethics**
- **Consider Current Market Trends including: Alternatives, Active & Passive Fixed Income, and Equity Strategies**
- **Explore the Elements of Manager Selection and Diversity**
- **Identify Current Design Trends for Defined Benefit and Defined Contribution Plans**

Advanced preparation is not necessary. Attendees must currently serve as trustees or staff to an institutional fund or family office. Program levels are intermediate and advanced and are presented in a group-live format. For questions or additional information regarding program cancellation policies, please contact Tonya Williams, 404-348-4097.

PFM Asset Management is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the: National Registry of CPE Sponsors, 150 Fourth Avenue North, Suite 700, Nashville, TN, 37219-2417, www.nasba.org.

The Professional Development Series features intensive hands-on learning experiences for early- and mid-career professionals. Uncover tactics to develop a successful career in the industry and explore innovative methods to remain competitive among peers. The sessions are designed to teach effective strategies to build leadership, communication and critical thinking skills as well as gain insight on emerging trends and business strategies. In addition, wealth managers, retail brokers and financial planners can benefit from the series.

Career Coaching Sessions

As a resource for education and professional development, NASP is pleased to invite registered conference attendees to meet with the industry's leading talent management, recruitment, and leadership training professionals who will serve as Career Coaches. This is a great opportunity to connect with professionals who can give you career development advice and provide feedback on career planning documents and insight into the recruiting landscape. Each attendee will be paired with a coach for 20 minutes. Appointments will take place in an intimate setting to allow for one-on-one interaction.

The Africa Financial Summit™ will bring business CEOs, senior executives, and political leaders from Africa's major corporations, pension funds, money center banks, and various other pools of capital to engage in a transformative exploration of opportunities available to NASP members in Africa.

The Summit is designed specifically for senior professionals – partners, managing directors and C suite executives – in asset management, investment banking and corporate finance who have an interest in understanding, exploring and capitalizing on the opportunities that exist with our African counterparts.

Note: The NASP Institute (TNI), Professional Development Series (PDS) and Africa Financial Summit (AFS) run concurrently on Monday. Attendance at The NASP Institute is reserved for public and corporate pension plan, foundation and endowment trustees and administrators; corporate treasury officials and elected officials. Individuals primarily employed in the financial services industry may not attend The NASP Institute. Attendance at the PDS and AFS is open to all and included with full conference registration but space is limited. You must pre-register for the program you wish to attend. There are also one-day registration rates available for the PDS and the AFS. Plenary Sessions and Concurrent Workshops on Tuesday and Wednesday focus on Institutional Asset Management and Brokerage, Municipal Finance, and Corporate Finance. Visit nasphq.org/conference2016 for program details.

MONDAY, JUNE 13

DAY 1

7:00 am – 8:00 am	**REGISTRATION & CONTINENTAL BREAKFAST**		
7:00 am – 6:00 pm	**CAREER MANAGEMENT & RECRUITMENT EXPO**		
8:00 am – 8:45 am	**OPENING PLENARY SESSION**		
	THE NASP INSTITUTE (TNI) **9:00 am – 10:50 am** **MORNING PLENARY SESSION** 9:00 am – 9:50 am *Ethics and Financial Markets: What Every Trustee Should Know* 10:00 am – 10:50 am *Active vs. Passive Management*	**PROFESSIONAL DEVELOPMENT SERIES (PDS)** **9:00 am – 10:30 am** **CONCURRENT SESSION 1** PDS 1A: *Let's Talk: Tactics for Presenting and Speaking to Win* PDS 1B: *Drive Your Way to Success: Career Navigation Strategies*	**AFRICA FINANCIAL SUMMIT (AFS)** **9:00 am – Noon** **MORNING PLENARY SESSION** 9:00 am – 9:20 am *Economic Overview: Drivers, Enablers and Managers of Investment* 9:20 am – 10:20 am *African Ambassadors Roundtable* 10:20 am – 11:00 am *An Outlook on the Sovereign Debt Market* 11:00 am – Noon *Beyond the Horizon: What are the Next Opportunities in the African Private Equity Landscape?*
	11:00 am – Noon **CONCURRENT SESSION 1** TNI 1A: *Real Estate and Infrastructure: How to Access their Diversification Benefits for your Portfolio* TNI 1B: *What Do Defined Contribution Plans Hold for the Future?*	**10:45 am – Noon** **CONCURRENT SESSION 2** PDS 2A: *Regulatory and Policy Shifts and the Resulting Career Trends for the Financial Services Sector* PDS 2B: *Insight on Industry Trends within Asset Management*	
12:15 pm – 1:30 pm	**LUNCHEON –** *Powering Africa: Growing Opportunities and Trends in Energy and Infrastructure Finance*		
	1:45 pm – 2:45 pm **CONCURRENT SESSION 2** TNI 2A: *The Elements of Manager Selection and Oversight* TNI 2B: *Advanced Fixed Income: What Happened to My Bond Portfolio?*	**1:30 pm – 3:00 pm** **POST-LUNCH NETWORKING & DESSERT** *(Open to all conference attendees)*	**1:45 pm – 4:45 pm** **AFTERNOON PLENARY SESSION** 1:45 pm – 2:30 pm *Skills Transfer and Partnership Ideas* 2:30 pm – 3:30 pm *Off-Shore Investing and Portfolio Allocation* 3:30 pm – 3:45 pm BREAK 3:45 pm – 4:45 pm *Capital Markets in Africa: Current Status and Future Opportunities*
	3:00 pm – 3:50 pm **CONCURRENT SESSION 3** TNI 3A: *Are Alternatives a Good Alternative for My Portfolio?* TNI 3B: *Advanced Global Equities: Financial Globalization Post-2008 Financial Crisis*	**3:00 pm - 4:00 pm** **SESSION 3** *Advising the High Net Worth Client: Athletes, Entertainers and Entrepreneurs*	
	5:00 pm – 7:00 pm **PRIVATE RECEPTION**	**3:30 pm - 6:00 pm** **ONE-ON-ONE CAREER COACHING**	
7:00 pm – 9:00 pm	**DINNER ON YOUR OWN**		
9:00 pm – Midnight	**LATE-NIGHT SWEETS AND SPIRITS**		

TUESDAY, JUNE 14

DAY 2

6:00 am – 6:45 am	**RISE & SHINE YOGA CLASS**
7:00 am – 7:45 am	**REGISTRATION & CONTINENTAL BREAKFAST**
7:00 am – 4:00 pm	**CAREER MANAGEMENT & RECRUITMENT EXPO**
8:00 am – 11:00 am	**MORNING PLENARY SESSION** *Global Economic Update* *Navigating Volatile Energy Prices: Accessing Emerging and New Opportunities*
11:15 am – 12:15 pm	**CONCURRENT WORKSHOPS – SESSION 1** 1A. *Is the Global Economy in a New Normal of Stagnation? An Oxford-Style Debate* 1B. *Municipal Market Update* 1C. *The Latest from Labor* 1D. *The Evolution in the Use of Dedicated Managed Accounts by Public Pensions*
12:30 pm – 2:00 pm	**JOYCE JOHNSON AWARD LUNCHEON**
2:15 pm – 3:15 pm	**CONCURRENT WORKSHOPS – SESSION 2** 2A. *Beyond the Rate Hike* 2B. *What's Ahead in Municipal Transportation and Infrastructure Financing?* 2C. *Are Liquid Alternatives an Alternative to Hedge Funds?* 2D. *Funding and Liquidity Management Challenges during Major Market Shifts*
3:30 pm – 4:30 pm	**AFTERNOON PLENARY SESSION:** *Chief Investment Officers Roundtable*
6:00 pm – 7:00 pm	**COCKTAIL HOUR**
7:00 pm – 9:00 pm	**TRAVERS BELL AWARD CEREMONY & ENTERTAINMENT**
9:00 pm – 10:30 pm	**FREE TIME/NETWORKING**
10:30 pm – 1:30 am	**POST-AWARD CELEBRATION**

For program details visit:

www.nasphq.org/conference2016

WEDNESDAY, JUNE 15

DAY 3

7:30 am – 8:45 am	**REGISTRATION & CONTINENTAL BREAKFAST**
9:30 am – 2:00 pm	**CAREER MANAGEMENT & RECRUITMENT EXPO**
9:00 am – 11:00 am	**MORNING PLENARY SESSION** *Political Insights from DC Insiders* *The Investment Consultant's Perspective*
11:15 am – 12:15 pm	**CONCURRENT WORKSHOPS – SESSION 3** 3A. *Investing in the Environment, Investing in Society, Investing in Good Governance* 3B. *Municipal Issuers: Getting Difficult Deals Done* 3C. *Defined Contribution Investment Options: Is There Room for Small and Emerging Managers?* 3D. *Private vs. Public Investing: Bridging the Divide*
12:30 pm – 2:30 pm	**MAYNARD JACKSON AND PACESETTER AWARDS LUNCHEON**
2:30 pm	**CONFERENCE ADJOURN**

GENERAL INFO

www.nasphq.org/conference2016

@NASPHQ #NASPCONF2016

NASP HEADQUARTERS

1000 Vermont Avenue, NW, Suite 810
Washington, DC 20005
Phone: 202-371-5535
Email: asolomon@nasphq.org

CONFERENCE PLANNER

TBW Consulting Group, Inc.
Tonya B. Williams
Phone: 404-348-4097 | Fax: 888-839-6102
Email: tonya@tbwconsultinggroup.com

CONFERENCE VENUE

Loews Atlanta Hotel
1065 Peachtree Street
Atlanta, GA 30309
Phone: 404-745-5000

CONFERENCE REGISTRATION

Registration for the conference is subject to NASP business policies, practices and procedures. By registering for this conference, you signify that you have read, understand, and agree to abide by NASP's policies on registration, housing, cancellation, spouse/guest registration, and fees. Your completed registration constitutes agreement with our policies, practices and procedures. Policies are subject to change without notice.

Registration grants individual access to and participation in the conference. Each conference participant must have some form of registration (attendee, sponsor, volunteer, presenter, exhibitor, etc.) in order to access and participate in the conference. A registration is issued to a single individual and may not be shared or distributed between two or more individuals. Those who are present at the site of a NASP meeting and/or occupy a hotel room in the NASP room block to conduct business with industry personnel gathered for the conference are expected to register and pay the registration fee, whether or not they attend a specific function.

NASP reserves the right to suspend or terminate individual registration or refuse entry into the conference for refusal to adhere to NASP business policies, practices and procedures.

RATE TYPES & DEADLINES

Registration fees for current financial members and non-members are accessed based on the following deadlines:

EARLY REGISTRATION RATES are offered thru:
April 8, 2016

GENERAL REGISTRATION RATES are offered:
April 9 – May 13, 2016

FINAL REGISTRATION RATES are offered:
May 14 – June 6, 2016

Eligibility for member rates is based on membership information currently on file with NASP. If you incorrectly indicate fees, the corrected fees will be charged to your credit card. All deadlines are final. **NO EXCEPTIONS WILL BE MADE. Space is limited. On-site registration is not guaranteed.**

TRUSTEE/PLAN SPONSOR REGISTRATION

Trustee/Plan Sponsor registration is limited to public and corporate pension, foundation, and endowment plan trustees and administrators, corporate treasury officials and elected officials. **To register as a trustee/plan sponsor you cannot be employed in the financial services industry. Individuals primarily employed in the financial services industry must register at the full member or non-member conference rate. No exceptions will be made.**

SPOUSE/GUEST REGISTRATION

Spouse/Guest registration is only available to members of the pension plan community. A guest is a spouse, significant other, friend or an adult child (18 years old or older) who is not in an industry-related occupation. Spouses and guests planning to attend any conference event must register. **A co-worker, an associate, or spouse who works within the industry may not use the Spouse/Guest Registration category.**

STUDENT REGISTRATION

Student registration is limited to full-time students. You must provide proof of class registration for the current or future semester, an enrollment verification form, or a copy of a student identification card containing class year when registering for the conference. We reserve the right to limit recurring student registrants.

ONE-DAY REGISTRATION

Single-day registration will be available only on Monday, June 13 for the Professional Development Series (PDS) and the Africa Financial Summit (AFS). Single-day PDS registration also includes access to the Recruitment Expo on Tuesday, June 14 and Wednesday, June 15 (no access to sessions or meal functions). Single-day PDS registration does NOT include access to the AFS.

PAYMENT

Payment should be made in advance online or with a paper registration form. Members must be in good financial standing at the time of registration. You may complete membership registration online or include membership dues with your conference fees. Nonmembers wishing to join NASP receive the member rate for the conference at the time of registration.

CANCELLATION AND TRANSFER POLICY

Registration cancellations submitted in writing via e-mail to asolomon@nasphq.org by May 26, 2016 will receive a refund of fees, less a $250 processing fee ($50 for Trustees or Students). No refunds after May 26, 2016. Telephone cancellations will not be honored.

Substitute conference registrations may be made in advance or on arrival with no penalty. Substitutions must be submitted in writing to asolomon@nasphq.org or on-site at the conference registration desk.

HOTEL INFORMATION

The conference will take place at the Loews Atlanta Hotel, 1065 Peachtree Street, Atlanta, GA 30309. The NASP rate is $229.00 per night single or double occupancy. All guest room rates are subject to 16% state and local taxes.

Make your room reservation online or by calling the Loews Reservation Center at 888-563-9736. Be sure to mention that you are attending the NASP Conference to receive the special rate. Reduced rates may not be available for bookings made after May 16, 2016.

ATTIRE

Business attire is appropriate for all daily sessions. Summer festive attire is suggested for evening events.

NAME BADGES

A name badge is issued to each individual registrant and is required for admittance into all conference events. Name badges may not be shared, altered or distributed between two or more individuals. Violations of this policy will result in termination of the registration without refund. Please secure your badge in a safe place throughout the conference. The cost for a replacement name badge is $25.00.

PRIVATE EVENTS

NASP has endeavored to plan sufficient time in the schedule for attendees to host private events. However, meetings or social events should not be scheduled that take registrants away from NASP programs and NASP-sponsored activities.

Based on the current agenda, the approved times to host an event during the conference are:

SUNDAY, JUNE 12: before 3:00 pm or after 6:00 pm
MONDAY, JUNE 13: 7:00 - 9:00 pm
TUESDAY, JUNE 14: 4:30 - 6:00 pm or 9:00 - 10:30 pm
WEDNESDAY, JUNE 15: after 2:30 pm

LIABILITY/DISCLAIMER

The National Association of Securities Professionals shall not be responsible for personal accidents, losses or damage to personal property of registered delegates. Delegates should make their own arrangements with respect to personal insurance. In case of unforeseen circumstances, the National Association of Securities Professionals cannot be held responsible for any losses incurred by delegates. The National Association of Securities Professionals reserves the right to make changes to the program or speakers or to cancel the program if enrollment criteria are not met or when conditions beyond its control prevail. If the program is not held for any reason, liability is limited to the conference fee only.

ACCESSIBILITY

The National Association of Securities Professionals complies with the legal requirements of the ADA and the rules and regulations thereof. If any participant of this conference is in need of special considerations, please call (202) 371-5535 and/or submit in writing by the registration deadline to: NASP, 1000 Vermont Avenue, NW, Suite 810, Washington, DC 20005 in order to receive services.

AIRPORT TRANSPORTATION

The taxi fare between Hartsfield-Jackson Atlanta International Airport and the Loews Atlanta Hotel, in either direction, is a flat rate of $32, plus $2 for each additional passenger.

Public transportation, MARTA, is an economical and convenient transportation option to or from the airport. Subway fare is just $2.50 and MARTA has a rail station right inside the airport. The closest MARTA station to the hotel is the Midtown stop, just two blocks away.

REGISTRATION FORM *page 1*

2016

☐ Dr. ☐ Mr. ☐ Mrs. ☐ Ms. [Use one form per delegate.]

Last Name First Name MI

Job Title Organization

Type of Firm

Address

City State Zip

Phone ( ) Fax ( )

E-mail

☐ Inform me of events via email.

☐ I'm attending my first NASP Pension and Financial Services Conference!

☐ I'm a new trustee/plan sponsor!

☐ I'm a new NASP member!

CONFERENCE REGISTRATION FEES

Full Conference (June 13-15)

	Early Registration (By April 8)	General Registration (April 9 - May 13)	Final Registration (May 14 - June 6)
NASP MEMBER	$1395	$1695	$1995
NON-MEMBER	$1895	$2295	$2595
TRUSTEE/PLAN SPONSOR	$125	$150	$175
FULL-TIME STUDENT	$100	$125	$150
SPOUSE/GUEST*	$175	$200	$225

Fee includes The NASP Institute (Trustees/Staff at pension funds, foundations and endowments ONLY), Professional Development Series or Africa Financial Summit (select one), yoga class, general sessions, workshops, meals, refreshments, special events and registration materials. *Spouse/guest registration is only available to registered trustee/plan sponsor attendees.

Single-Day Programs (June 13)

PROFESSIONAL DEVELOPMENT SERIES (PDS)	$150	$175	$200
AFRICA FINANCIAL SUMMIT (AFS)			
NASP Member	$725	$795	$850
Non-Member	$925	$995	$1150

Fee for both programs includes continental breakfast, entry into the general sessions, workshops, Career Coaching and Recruitment Expo, lunch, Late Night Sweets and Spirits Reception, and registration materials. PDS registration also includes access to the Recruitment Expo on Tuesday and Wednesday (no access to sessions, meals or functions). PDS registration does NOT include access to the AFS.

Register online at:
www.nasphq.org/conference2016

NASP MEMBERSHIP DUES

(based on years in the financial services industry and includes chapter affiliation)

0-5 years $125

6-10 years. $250

11+ years. $325

Associate $75
(Pension/Regulatory/Endowment/Foundation Staff & Trustees)

Full-Time Student $25
(Must show proof i.e., class schedule)

Members must be in good financial standing at the time of registration. If your membership has expired, please include your annual dues with your conference registration.

NASP
National Association of Securities Professionals

REGISTRATION FORM *page 2*

2016

Delegate Name: _____

EVENT RSVP (Please indicate which conference events you will attend.)

MONDAY, JUNE 13, 2016

- ☐ The NASP Institute **(Open to Trustees, Fund Administrators, and Staff ONLY.)**
- ☐ Professional Development Series (PDS) & Expo
- ☐ Africa Financial Summit (AFS)
- ☐ Late-Night Sweets & Spirits

TUESDAY, JUNE 14, 2016

- ☐ Yoga Class
- ☐ Joyce Johnson Award Luncheon
- ☐ Travers Bell Award Ceremony and Entertainment
- ☐ Post-Award Celebration

WEDNESDAY, JUNE 15, 2016

- ☐ Pacesetter and Jackson Awards Luncheon

FEE ITEMIZATION

Full Conference Registration (Monday-Wednesday, Includes PDS and AFS) . . . . . $ _____

Professional Development Series Registration (Monday Only) . . . . . $ _____

Africa Financial Summit Registration (Monday Only) . . . . . $ _____

Spouse/Guest Registration (Available to Trustees/Pension Plan Community ONLY). . . . $ _____

Last Name_____ First Name _____ MI _____

Membership Dues* . . . . . $ _____

*Select Chapter Affiliation:

☐ Atlanta ☐ Baltimore/Washington ☐ Chicago ☐ Detroit ☐ New York ☐ North Carolina

☐ Philadelphia ☐ Texas ☐ San Francisco ☐ Southern California ☐ No Affiliation

Note: You must complete your member profile on the NASP website to confirm membership renewal.

TOTAL AMOUNT ENCLOSED . . . . . $ _____

METHOD OF PAYMENT

You may pay using check, Visa, MasterCard or American Express. Complete this form, make a copy for your records, and mail the form with your payment to the address below. All checks must be payable to **National Association of Securities Professionals**. Write the name of the conference attendee on the face of the check. Registration forms will not be processed without payment.

The final registration deadline is June 6, 2016. Advance payment is required. Space is limited. On-site registration is not guaranteed.

☐ Check # _____ ☐ MasterCard ☐ Visa ☐ AMEX

Account # _____ Exp. _____

Name on Card _____

Authorized Signature _____

Register online at **www.nasphq.org/conference2016** or mail completed form and payment to:

NASP 27th Annual Pension and Financial Services Conference
1000 Vermont Avenue, NW | Suite 810
Washington, DC 20005
Phone: 202-371-5535

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2016 CORPORATE PARTNERS + CONFERENCE SPONSORS

Excellent sponsorship opportunities still are available. For more information, contact Orim Graves at 202-371-5535 or visit www.nasphq.org/conference2016.

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The PFM Group
PNC
Pugh Capital Management Incorporated
Topeka Capital Markets
The Yucaipa Companies A Leader in Private Equity

NASP

National Association of Securities Professionals

NASP HEADQUARTERS

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